

**INDIANA STATE TEACHERS' RETIREMENT FUND  
RE-EMPLOYED WORKSHEET**

Effective March 7, 1997

NAME \_\_\_\_\_ SSN \_\_\_\_\_ TRF# \_\_\_\_\_

ITEM	STATE PORTION	(i) RETIREMENT	(ii) RETIREMENT
1.	<b>Effective Date (year, month, day).</b> <i>The (ii) date is the first day of the month in which last re-employment began.</i>		
2.	<b>Member's Date of Birth</b> (year, month, day)		
3.	<b>Member's Age at Line 1.</b> –15 days or more goes to next higher month. <i>Record Years and Month.</i>		
4.	<b>Average Annual Compensation at (i).</b> <i>Based on Compensations during total employments.</i>		
5.	<b>Average Annual Compensation (AAC) times 1.1% (AAC Factor)</b>		
6.	<b>Total Service Credit at Line 1.</b> <i>The (i) amount includes additional years only on the period of last re-employment.</i>		
7.	<b>Line 5 times Line 6.</b>		
8.	<b>Age Reduction Factor</b> – <i>Based upon Line 3 And based upon the age reduction provisions In effect at Line 1 (i)</i>	100%	100 %
9.	<b>Line 7 times Line 8</b>	\$	
10.	<b>Supplemental A-1 Pension -- (i) minus (ii)</b>		
11.	<b>Annuity Savings from Last Re-employment.</b> <i>Will include Interest if re-employment is long enough. See CA 6.2</i>		\$
12.	<b>Accumulated Annuity Not Paid During Last Re-employment.</b> <i>[ (Line 1) (i) – (Line 1) (ii) – (1 month, if given) times previous annuity rate ]</i>		\$
13.	<b>Total of Line 11 and Line 12.</b>		\$
14.	<b>A-1 (5 year and life factor).</b> <i>Based upon Present Age (&amp; SB-4 Table).</i>		.
15.	<b>Supplemental A-1 Annuity.</b> <i>Line 13 times Line 14</i>		\$
16.	<b>Supplemental A-1 Annuity. Line 10 plus Line 15.</b> <i>New Option, Except A-4, available on this amount. ROUND OFF TO TWO DECIMAL PLACES.</i>		\$
	<b>A-2 FACTOR</b>		\$
	<b>B FACTOR</b>		\$
	<b>Supplemental Benefit</b>		
	<b>Previous Benefit (s) Without Change</b>		\$
	<b>Total Annual Benefit</b>		\$
	<b>MONTHLY AMOUNT</b>		\$

Work by	Date	Checked by	Date
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